

About the Group: CONFIDENTIAL. Disclosure will come to only those shortlisted by the client.

Location: Lagos, Nigeria

Job Title: Investor Relations/Fundraising Executive

Cadre: Vice President

Line Manager: Head, Investor Relations

Key Responsibilities in order of priority:

- Fundraising Strategy & Investor Relationship Building:
  - Support the development and execution of fundraising strategies and goals.
  - o Conduct market analyses to identify new potential investor bases.
  - o Identify and engage potential institutional investors, including pension funds, endowments, family offices, sovereign wealth funds, and HNWIs.
  - Lead the creation and refinement of marketing and investor presentation materials (e.g., pitch books, fund summaries, track records), tailored to specific interests of various investor groups.
  - Prepare detailed fundraising documentation, such as Private Placement Memoranda (PPM), Investor Due Diligence Questionnaires (DDQs), and Subscription Documents.
  - o Coordinate investor due diligence processes, ensuring that prospective investors have all the required documentation and information.
  - Ensure compliance with relevant regulations and guidelines during fundraising and in investor communications.

### • Strategic Investor Relationship Management:

- Build and maintain relationships with current and prospective investors to ensure long-term partnerships.
- Act as a liaison between investors and the firm, addressing investor inquiries and providing necessary information, helping to resolve any issues or disputes effectively.
- Manage investor onboarding, ensuring all legal and regulatory documentation is completed in a timely and accurate manner.
- Provide insights to the investment team about investor sentiment and feedback, using this data to identify potential opportunities and inform strategic decision-making.

# • Market Intelligence & Reporting:

 Monitor market trends, competitor activity, and investor sentiment, providing actionable insights to the team.  Collaborate with the senior management team to develop investor relations strategies based on these insights, aiming for effective fundraising and investor retention.

# Investor Reporting & Communications:

- Act as a point of contact for investors, responding to inquiries and maintaining strong investor relationships.
- Ensure the preparation of fund performance reports and updates to keep investors informed about the fund's performance, portfolio updates, market insights, and any significant developments.
- Oversee the preparation and distribution of regular investor updates, including quarterly and annual reports, capital account statements (CAS), and investor newsletters.
- Coordinate and align the firm's messaging across all investor communications, ensuring consistency, integrity of communications and transparency.

#### • Investor Conferences & Events:

- Organize and manage investor meetings, conferences, webinars and networking events to provide updates on fund performance, market trends, and strategic developments.
- o Coordinate logistics for investor events, including presentations, panel discussions, and one-on-one meetings with senior management.
- Develop and deliver presentations on fund performance, market outlook, and investment strategy, ensuring alignment with the firm's messaging and goals.
- Foster relationships with investors and key stakeholders during conferences and events, strengthening the firm's reputation and investor confidence.

#### Fund Administration:

- Work closely with the fund administration team to ensure accurate and timely delivery of investor reporting and financial statements.
- Oversee the preparation of monthly, quarterly, and annual investor reports and financial statements ensuring all information is accurate and in compliance with regulatory requirements.
- Oversee fund operations investor capital calls, distributions, and other fundrelated transactions in collaboration with internal teams.
- Monitor fund performance, ensuring that all financial and operational data are up-to-date for investor reporting and decision-making.

## **Desired Qualifications:**

Bachelor's degree with a minimum of a Second-Class Upper degree in Finance,
 Economics, Business Administration, or a related field. An MBA or relevant certification is preferred.

- 10+ years of experience in investor relations, private equity, professional services or a similar financial services or advisory role, with a proven track record of managing investor relationships and communications.
- Exceptional written and verbal communication skills, with the ability to create compelling presentations and to translate complex concepts into clear, engaging messages for diverse audiences.
- Proficiency in Microsoft Office Suite (Excel, PowerPoint, Word) and familiarity with private equity platforms or financial reporting tools.
- Strong organizational skills, with the ability to manage multiple projects, deadlines, and stakeholders efficiently.
- Experience building and maintaining relationships with institutional investors and highnet-worth individuals.
- Solid understanding of private equity investment structures, fund management, financial statements, and market dynamics.

#### **Personal Attributes:**

- Strong interpersonal and networking skills, with a demonstrated ability to build relationships and collaborate with cross-functional teams, including investment professionals, legal and finance teams, and senior management..
- High level of professionalism and integrity, with the ability to handle sensitive information confidentially.
- Proactive and able to work independently while being responsive to direction from senior management
- Self-motivated and results-driven professional who works well under pressure and thrives in a fast-paced environment.

For consideration, please send your CV in WORD format to <u>elisa@es-africa.com</u>. Please share with your network.